

March2025_Q1 - Patch Highlights and Testing Script

Human Resources

040213 Colleague Tax Tables, 1095C XML, And Canadian Year-End Update

Significant Changes:

- U.S. Tax Tables
- The 2025 U.S. Federal Income Tax withholding was updated with new tax bracket amounts.
- For the 2025 Hawaii tax tables, the tax bracket amounts were updated. There was also a new “extra lump sum withholding allowance” that was added for all filing statuses and operates similarly to a standard deduction, so a \$1,650 Standard Deduction was added for all filing statuses, even though it is called a “withholding allowance”.
- For the 2025 Missouri tax tables, the tax bracket amounts were updated, as well as the Standard Deduction.
- For the 2025 Nebraska tax tables, the tax bracket amounts were updated, and the withholding exemption amount was increased.
- For the 2025 Indiana, Montana, New Mexico, North Carolina, and Rhode Island tax tables, the tax bracket amounts were updated.
- U.S. 1095C Reporting
- The 1095C XML record that gets created by the CXML process now contains the year “2024” in the header section.
- Canadian Tax XML Reporting
- Several changes were made in Colleague to accommodate the CRA changes to the tax form XML for the T4, T4A, and T2202.
- The T4IC, TAIC, and T2AD forms have three new fields: Transmitter Account Number Source, Transmitter Account Number, and Transmitter Representative ID. If you log in via MyBA or WAC, you must report a Transmitter Account Number. To do this, you must first populate the Source field with whichever value is the source of your Transmitter Account Number – your BN9 (Business Number 9), BN15 (Business Number 15), Trust number, or Non-Residential (NR4) number. Then, in the Transmitter Account Number field, enter whatever value you want to report, up to 15 characters. The tag reported in the XML will report your Transmitter Account Number and the source of that value that you set up on the form listed above.
- If you log in via RAC, you must report a Transmitter Rep ID. To report this value, enter the appropriate value in the Transmitter Rep ID field. If you choose, you can submit both a Transmitter Account Number and a Transmitter Rep ID, but you must submit at least one of the two.
- In addition, the T4 export process (T4MM), which creates the T4 XML, was updated to handle five new tags to report on the T4 XML record. These tags are populated by creating boxes on the TFBX form with the codes associated to each tag. The new tags (and associated codes) are:
 - <sob_after_jun2024_amt></sob_after_jun2024_amt>
- Security options benefits – On or after June 25, 2024
 - - Other Income Amount – Code 90
 - <sod_d_after_jun2024_amt></sod_d_after_jun2024_amt>
- Security options deduction 110(1)(d) – On or after June 25, 2024
 - - Other Income Amount – Code 91
 - <sod_d1_after_jun2024_amt></sod_d1_after_jun2024_amt>
- Security options deduction 110(1)(d.1) – On or after June 25, 2024
 - - Other Income Amount – Code 92
 - <indn_xmpt_rpp_amt></indn_xmpt_rpp_amt>
- Indian (exempt income) – RPP contributions
 - - Other Income Amount – Code 94
 - <indn_xmpt_unn_amt></indn_xmpt_unn_amt>
- Indian (exempt income) – Union dues
 - - Other Income Amount – Code 95
- Finally, the T4 <prov_pip_xmpt_cd> tag now properly populates with 0 when it cannot populate with 1.
- Note: This update works in conjunction with DMI Update SU039929-4.1.0*3 (SEVIS and Canadian Year End XML Changes), which is now also available for install.

Forms to Test:

- CATS – ACA Communications Test
- T4IC – T4 Institution Contacts
- TAMM – T4A Magnetic Media Production
- T4MM – T4 Magnetic Media Production
- T2XG – T2202 XML Generation
- TAIC – T4A Institution Contacts
- T2TM – T2202 Transmitter Maintenance

040473 Colleague State Tax Tables, Part 3

Significant Changes:

- U.S. Tax Tables
- For the 2025 Louisiana tax tables, the withholding methods were changed to use a flat tax withholding of 3.09% and a simplified standard deduction was added.
- For the 2025 Mississippi tax tables, the flat tax percent was updated.
- For the 2025 Oregon tables, the tax bracket amounts were updated, the state allowance amount was increased, and the standard deduction amounts were updated.
- For the 2025 Minnesota, North Dakota, and Vermont tax tables, the tax bracket amounts were updated, and the withholding exemption amount was increased.

040567 Colleague 2025 Tax Tables, Part 4

Significant Changes:

- U.S. Tax Tables
- For the 2025 Arkansas tax tables, the standard deduction was updated. Colleague currently does not update the tax bracket amounts for Arkansas due to the large number of brackets, so clients will continue to need to manually update the Taxable Amounts, Tax Amounts, and Tax Percents.
- For the 2025 Illinois and Michigan tax tables, the withholding exemption amounts were increased.
- For the 2025 Maryland tables, the standard deduction amounts were updated.
- For the 2025 West Virginia tax tables, the tax bracket amounts were updated.
- For the 2025 Oklahoma tables, it was determined that the Special Tax Subroutine needed to be changed to S.PR.TAX.SPC.RND, which is a rounding subroutine, instead of S.PR.TAX.SPC.OKST. This was due to client feedback that Colleague was correctly calculating the withholding amounts without the special Oklahoma subroutine, except for rounding. The Import Tax Tables (IMTT) process does not currently allow the removal or replacement of the Special Tax Subroutine on the Employee Tax Table (EETT) form that has already been listed for a tax code, so users that run IMTT will need to either manually change the subroutine to S.PR.TAX.SPC.RND, or erase the current entry of S.PR.TAX.SPC.OKST, before running IMTT.
- For the 2025 Oregon tables, two additional brackets were added to the tax tables. These represent the withholding methods used for incomes above \$50,000 and are used by the custom subroutine S.PR.TAX.SPC.ORST.

Forms to Test:

- IMTT - Import Tax Tables
- EETT - Employee Tax Table

040621 Colleague 2024 Year End Critical

Significant Changes:

- The T4MM, TAMM, and T2XG processes now generate XML files that reference T619_T4.xsd, T619_T4A.xsd, and T619_T2202.xsd in their <Submission> tags. This ensures that the CRA accepts the files.

040688 Colleague Canadian 2024 CPP Report for Pensionable Earnings

Significant Changes:

- NEW FORMS:
- Audit Enhanced CPP (AECPP)

Forms to Test:

- AECP - Audit Enhanced CPP
- EPAJ - Employee Payroll Adjustments
- T4MD - T4 Modify Amount
- CPP2 - Enhanced CPP

Information Technology

040390 Envision Update to Fix Key Counters for PID8

Significant Changes:

This defect has been addressed.

040503 Envision Release System Update for Colleague SaaS

Significant Changes:

- The software update process used in Colleague SaaS was fixed to support the installation of software updates specified as an install-alone update.

040803 Colleague Update

Significant Changes:

- Release new SaaS function for S.GET.EMP.EARN.LIMIT.AMT

Registration and Records

039930 2025 Q1 SEVIS Update

Significant Changes:

- Valcode table STUDENT.REMARK.TYPES has its Purpose updated with '27 – off campus student remarks'. Make sure the Remark Type corresponds to "27" to generate SEVIS-ADD-OFF-CAMPUS and SEVIS-EDIT-OFF-CAMPUS XMLs.
- Also, StudentRemarks is now a required field on the SEVIS-ADD-OFF-CAMPUS and SEVIS-EDIT-OFF-CAMPUS trigger definitions on EDXT. The Remarks field is now required in SEVIS-ADD-DROP-BELOW and SEVIS-EDIT-DROP-BELOW.

California

039879 California State 320 Reporting Regulatory Update

Significant Changes:

- The resolution for the following items is described below.
- The SFIN form has been updated and new field instructional categories are added.
- The CFIN form has been updated and new field instructional categories are added.
- The SECT form has been updated to default the instructional categories from courses when new course sections are added.
- The COCO form has been updated to copy the instructional categories from one course to another.
- The SBCP form has been updated to copy the instructional categories from one course section to another.
- The SCOP form has been updated to copy the instructional categories from one course section to another.
- New batch process form BCSF is added which can be used to batch update instructional categories

Forms to Test:

- SFIN - Section Financial Info
- CFIN - Course Financial Info
- SECT - Sections
- COCO - Course Copy
- SBCP - Section Batch Copy
- SCOP - Section Copy
- BCSF - Batch Update Course Section Financial Info

039949 California State Reporting Quality Update Jan 2025

Significant Changes:

- The resolution for the following items is described below.
- Cal Grant Integration for Colleague
- FRDO was updated to display a validation message when saving the record and Verified HS Grad flag is empty.
- Cal Grant integration was improved to support multiple awards. The changes include:
 - FRDO was updated to support multiple awards for a program.
 - FRBU was updated to support multiple awards for a program.
 - New FLTT codes were added.
 - Funds-roster CTX was updated to support sub-awards.
- funds-roster API was updated to be able to calculate the total amount, when individual amounts exist.
- California College Promise Grant
 - PD0017647 -This issue has been addressed.
 - PD0018954 -This issue has been addressed.
 - CCPG was updated so when independent household side is 0 and dependency status is I, then independent household side will be default to 1.
- California MIS
- CASX form was modified to improve performance for SaaS clients.
- Cal ISIR
 - Cal ISIR was updated to support reporting for 2025-26 cycle. The following changes were done:
 - New template created for 2025-26.
 - New comment codes were added.
 - New rejected codes were added.

Forms to Test:

- FRDO - Funds Roster Data Override
- FRBU - Funds Roster Batch Update
- FLTT - File Translation Tables
- CCPG - California College Promise Grant Control
- CASX form was modified to improve performance for SaaS clients.

040134 California Student Reporting Quality 2025 Feb Update

Significant Changes:

- The resolution for the following items is described below.

- PD0017083

- This issue has been addressed.

- All MIS export files were updated to apply integrity check for SB00. If SSN starts with '000', '666', between '900-999' or has '00' in the middle two numbers or '0000' in the last four digits, SSN will not be used to derive SB00. Instead, the student's Colleague ID number (PERSON.ID) is obtained to derive the Student Identifier (SB00).

- If the Colleague ID is longer than eight digits in length, it is truncated to eight digits.

- A "D" (designated) is added to the front of the Colleague ID number for a total of nine characters, and this number is reported to the state as the student's identifier.

- PD0020572

- This issue has been addressed.

- CASX was updated so if the size of the value from INST.OTHER.ID & CASTSX.GI01 is longer than expected, it gets truncated, and an error is logged to let user know about it.

Forms to Test:

- CASF - Build Stu Fin. Aid (SF/FA)
- CASX - Build Stu Enroll (SX) Data
- CASV - Build Student VTEA (SV) Data
- CSYB - Build Student Credit (SY) Data
- CASD - Bld Stu Disability (SD) Data
- CASG - Build Student Groups (SG) Data
- CSSB - Build Student Success (SS) Data
- EOPS - Student EOPS Information
- CASE - Student EOPS export screen
- CAXE - Build Assignment (XE) Data
- CEFA - Financial Aid (FA) Export
- CAEJ - Employee Assignments Export
- BEWF - Build EB Work Records
- CAEB - Employee Demographics Export
- CXEM - Assignment (XE) Maintenance
- CAAB - Build Adult Edu Assessment (AA) Data
- CSLB - Build Student Placement (SL) Data
- CSPB - Student Program (SP) Build
- CSAB - California Student Assessment Workfile Build

Texas

040106 2025/2026 Texas TASFA Update

Significant Changes:

- The TFTI process was updated to allow schools to import 2025/2026 TASFA applications.
- The TTFL process was updated to allow schools to force link 2024/2025 and 2025/2026 TASFAs.
- The BAWF process was updated to set the 9-month COA to 9999999 if a higher value is encountered.
- The FADE process was updated to no longer issue a warning about a student's income exceeding \$400,000.

Forms to Test:

- BAWF – Build FA Work File
- FADE – FAD001 Export
- TFTI – Texas FA TASFA Import
- TTFL - TASFA Forced Link